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CSX
Cambodia Securities Exchange

Kingdom of Cambodia

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PRESS RELEASE

Official Bond (Sub-Bond) Listing Of Acleda Bank Plc. On Cambodia Securities Exchange

On Wednesday October 08, 2025, Cambodia Securities Exchange (CSX) hosted the second official bond (Sub-Bond) listing ceremony presided over by **H.E. HEAN SAHIB**, Secretary of State of the Ministry of Economy and Finance (MEF) and Chairman of the Cambodia Securities Exchange (CSX) with the participant from **H.E. Sou Socheat**, Delegate of Royal Government in charge as Director General of Securities Exchange and Regulator of Cambodia (SERC), **H.E. Hong Sok Hour**, Royal Government Delegate in Charge as CEO of Cambodia Securities Exchange (CSX), and representative from the National Bank of Cambodia.

In the opening remarks, **H.E. HEAN SAHIB** expressed his pleasure with the successful the second issuance and listing of ACLEDA Sub-bond. His Excellency also stated that it demonstrates the resolute commitment of the bank's leadership to participate in the development of the Cambodian Securities Market, and this also reflects the maturity and resilience of Cambodia's stock market. His Excellency further stated that the Cambodian stock market not only provides a wide range of financing options but also allows listed companies to raise capital multiple times. His Excellency emphasized that under diligent and talent leadership of **Samdech Moha Borvor Thipadei HUN MANET Prime Minister of the Kingdom of Cambodia,** The Royal Government has issued the first phase of the **National Strategic Development Plan** to increase **employment, fairness, efficiency, and sustainability**. These efforts are part of the journey toward achieving the Royal Government's vision of transforming Cambodia into a high-income country by 2050, while continuing to place high importance on the foundational sectors through promoting financial innovation and financial products aimed at supporting investment and economic diversification.

During the congratulatory remarks, **H.E. Sou Socheat**, expressed his congratulations to ACLEDA Bank as the only commercial bank that successfully completed a full equity securities issuance in May 2020 and bond issuances twice in 2025 with total amount of USD 200 million. His Excellency also mentioned that this year will be another successful year, with total growth of fund-raised increased from USD 400 million to USD 700 million by the end of 2025. This increase represents a jump of nearly 100 % compared to 2024.

During the ceremony, **H.E. Hong Sok Hour**, expressed once again a warm welcome to **ACLEDA Bank** for the listing of it second bond issuance. His Excellency emphasized that the capital market and banking sector are complement each other to support businesses in accessing finance for expansion and promoting sustainable economic growth.

His Excellency also added that the market activities shown a remarkable growth, today the stock market set another new record by helping ACLEDA Bank raised USD 200 million in capital. This reflected the statement **"Stock Exchange is an inexhaustible source of fund"** which was a formal, promotional assertion made by **H.E. Dr. AUN Pornmoniroth, Deputy Prime Minister, Minister of Economy and Finance**. With this statement confirmed two key points. First, the stock exchange became an important source of funding for commercial banks to meet their needs, supplementing other financial sources used in the past. Second, it showed that ACLEDA Bank is popular and has gained high trust and confidence from both individual and institutional investors.

On this occasion, **Mr. Em Kamnan**, Deputy Director General of Banking Supervision of NBC, expressed his congratulations and praised on the successful listing of the bond issuance by ACLEDA Bank. The Sub-Bond issuance helps the bank to strengthen its capital position and increase its lending capacity, by maintaining in accordance supervision standards with high prudent. He also added that the bank's participation in the securities sector is a positive step toward a deeper and more resilient financial system, with the long-term issuance reflecting financial sustainability and diversification source of funding.

In the welcoming remarks**, Dr. In Channy**, emphasized that raising capital through the Cambodia securities market, including the issuance of equity and bonds, allowed the bank to secure a strong source of financing. This subordinated bond issuance provided opportunities for investors and banks raised the large-scale fund to support banking operations. Ultimately, it increased investor confidence and contributed to the development of the domestic economy and national society.

Cambodia Securities Exchange

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